

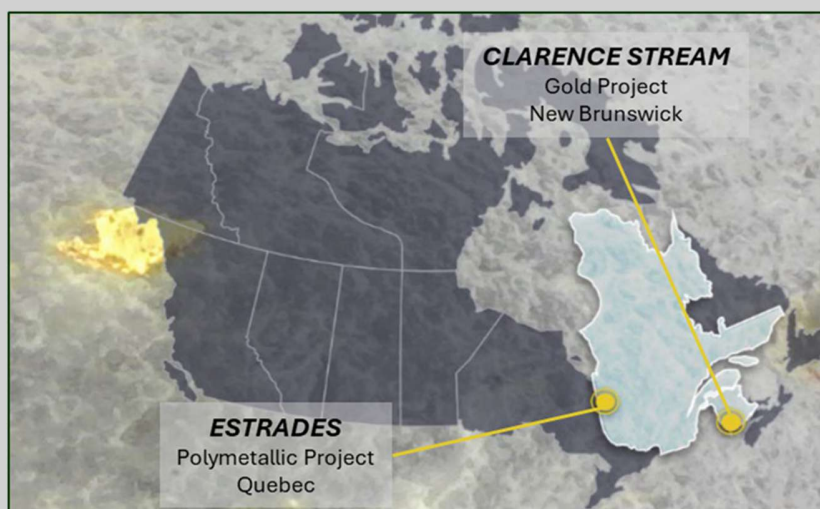


Advanced Gold, Silver, Zinc & Antimony Exploration in Canada

Galway Metals Inc. is a Canadian mineral exploration and development company focused on advancing its 100%-owned high-grade Clarence Stream gold project in southwest New Brunswick. Clarence Stream is an emerging gold district with an exploration strike length of approximately 65 kilometres. Galway also has 90%-ownership in the Estrades project, a former producing high-grade, gold-rich polymetallic VMS mine in the northern Abitibi of western Quebec.

WHY INVEST?

Galway's flagship 100%-owned high-grade gold, open-pitiable Clarence Stream project in New Brunswick, Canada, has the potential to be a multi-million-ounce gold district scale with ~65 km prospective corridor and current Indicated Mineral Resources of 1.42 Moz at 1.62 g/t Au and Inferred Mineral Resources of 1.29 Moz at 1.4 g/t Au which represents ~7% of the 64,590-hectare (159,605-acre) land position. Antimony indicated resource of 19,482 t and inferred resource of 3,065 t. The project is supported by



outstanding infrastructure and is situated in the mining friendly province.

Galway's 90%-owned Estrades high-grade polymetallic project in Quebec which is former high-grade producing mine. Estrades project has Underground Mineral Resources at an NSR cut-off value of \$150/t are estimated to total approximately **1,750,000 t** at average grades of **0.97% Cu, 0.48% Pb, 5.76% Zn, 2.86 g/t Au and 94.4 g/t Ag** in the Indicated Resource category. An additional **2,680,000 t** at average grades of **0.86% Cu, 0.28% Pb, 4.75% Zn, 1.81 g/t Au, and 77.4 g/t Ag** in the Inferred Mineral Resource category. On January 14th, 2026, Galway Metals entered into an Option and Joint Venture Term Sheet with **DOWA METALS & MINING CO., LTD.** for its Estrades Project in three phases, for total contributions of up to US\$25 million.

Capital Structure and Corporate Information

Cash (09/03/26)	\$10.9 M
Debt	\$0.0
Market Cap ¹	\$85.6 M
Shares O/S	135 M
Options	4.9 M
Warrants	15.5 M
52-week (H/L)	\$1.01 -\$0.41

Management

- Robert Hinchcliffe, President & CEO
- Jesse Fisher, Project Manager (Clarence Stream)
- Robert Richard, Head of Exploration
- Louise Steward, Regulatory Affairs
- Stephen Poitras, Project Manager (Estrades)

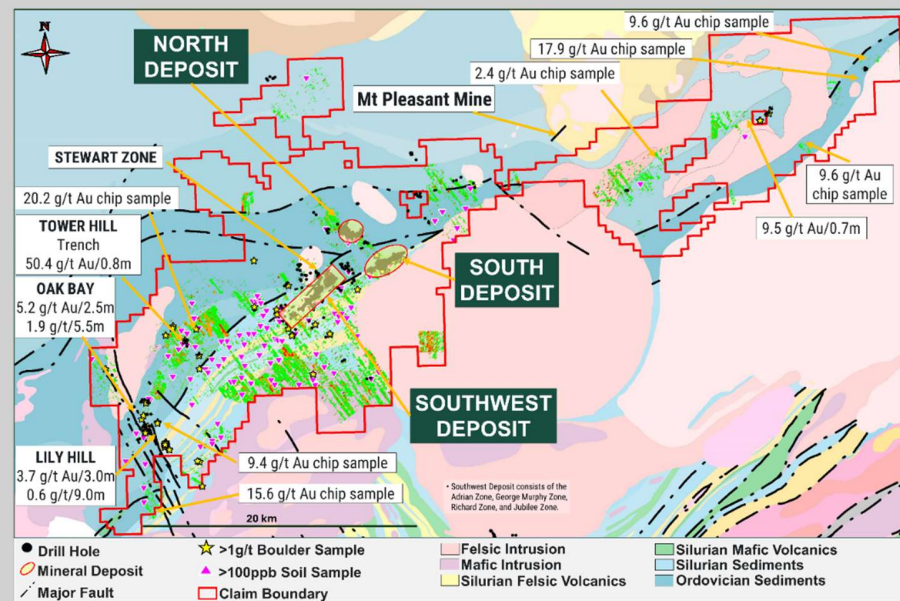
Board Of Directors

- Robert Hinchcliffe
- Peter Gula
- Andreas Curkovic
- Jean-Charles Lemardeley
- Mike Kazickas

Technical Advisors

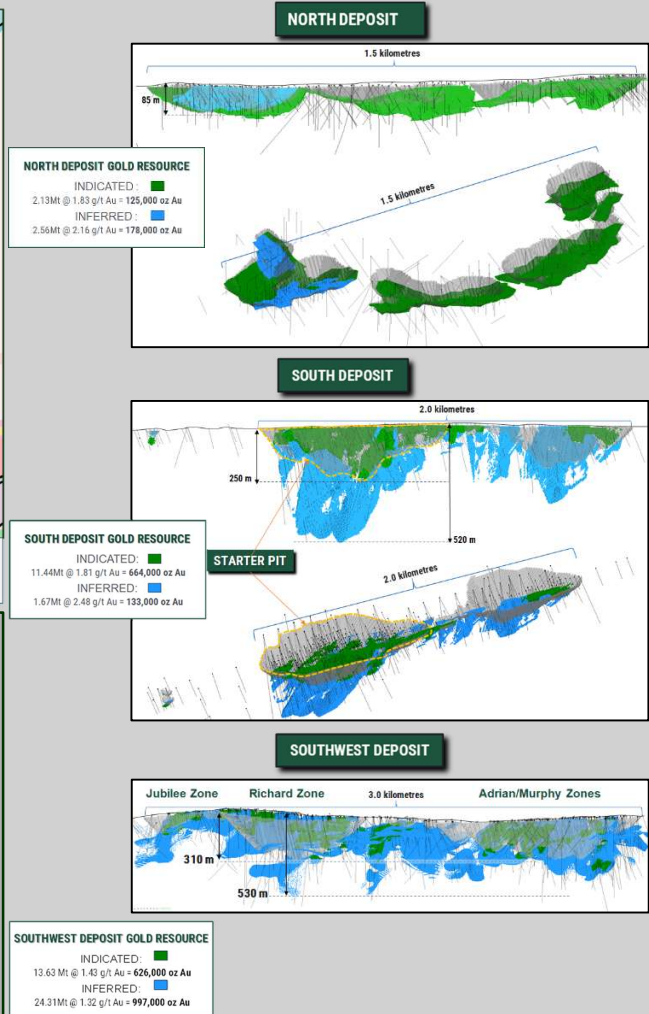
- Phil Walford, P.Geo
- Allan Moran, CPG

Clarence Stream Gold Project, New Brunswick



HIGHLIGHTS

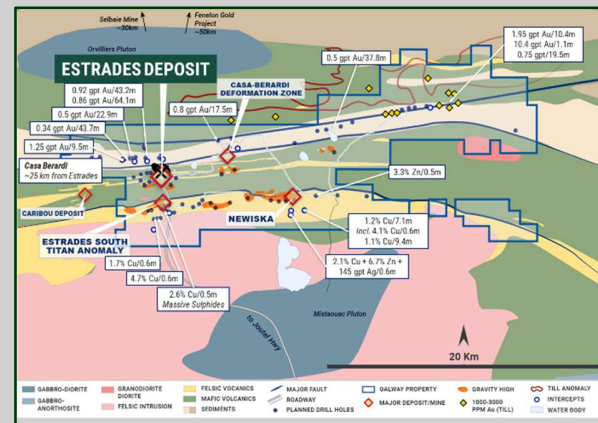
- Galway discovered in 2017 the Southwest deposit
- 2019-22 SW is formed by connecting nearby discoveries into one resource
- 2026 M.R.E: **Indicated** of 1.42 Moz gold at 1.62 g/t and **Inferred** of 1.29 Moz gold at 1.4 g/t
- Preliminary Economic Assessment for 1Q27 completion
- 50% of Indicated ounces above 3.0 g/t Au. 35% of Indicated ounces above 5.0 g/t Au
- Metallurgical progress with gold recoveries of up to 98% antimony recoveries of up to 88%
- All Deposits open for expansion in all directions



Estrades high-grade Polymetallic Project, Quebec

HIGHLIGHTS

- 31 km strike length in midst of a 10+ Moz gold trend
- Trucking distance to several mills in a well-established mining district
- Primarily gold & zinc but also contains significant Cu & Ag
- Ore mined in early 1990's averaged: 6.4 g/t Au; 172.3 g/t Ag; 12.9% Zn; & 1.1% Cu
- Gold recoveries have improved by 31% and now stand at 86.6% with further room for additional improvement
- Option and Joint Venture Term Sheet with DOWA.
- Phase I – US\$5 million for 10% Participating Interest and 50% Zinc Offtake
- Phase II – US\$10 million for Additional 20% Participating Interest (30% total) and 75% Zinc Offtake
- Phase III – US\$10 million for Additional 15% Participating Interest (Total 45%) and 100% Zinc Offtake
- 2026 Preliminary Economic Assessment
- 33% and 61% After-Tax IRR for long-term and spot pricing scenarios, respectively (see attached table)
- Payback (years) includes 2 years of pre-production in the project period
 - All amounts are Millions of Canadian Dollars
 - Metal Prices (January 7th, 2026). Long Term Consensus Pricing - LTCP (USD, CIBC), Gold (Au, oz) @ \$3,137, Copper (Cu, lb) @ \$4.51, Zinc (Zn, lb) @ \$1.21, Lead (Pb, lb) @ \$0.91, and Silver (Ag, oz) @ \$37.74. Spot Prices (USD), Gold (Au, oz) @ \$4,456, Copper (Cu, lb) @ \$5.95, Zinc (Zn, lb) @ \$1.44, Lead (Pb, lb) @ \$0.93, and Silver (Ag, oz) @ \$78.18



Summary of Economic Parameters				
	Long-Term Prices		Spot Prices	
	Toll Mill	On-site Mill	Toll Mill	On-site Mill
Initial Capital ¹	117	219	117	219
Post-Tax Cashflow ¹	311	307	708	709
Post-Tax NPV (5%) ¹	212	186	518	496
Post-Tax IRR (%) ¹	33	20	61	39
Post-Tax Payback (years) ²	4.7	5.5	3.8	4.4